

## Notice under section 230(5) of the companies act 2013 CP No 925 of 2020

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From: hemant@hemantsethi.com (hemant@hemantsethi.com)

To: rd.west@mca.gov.in; roc.mumbai@mca.gov.in; samapakmum@yahoo.com

Date: Friday, 12 June, 2020, 11:38 am IST

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Sir,

PFA are the notices under section 230(5) of the Companies Act 2013 in respect of Company Scheme Petition No 925 of 2020 fixed for final hearing on 30<sup>th</sup> June 2020.

Warm regards,

### **HEMANT SETHI & CO ADVOCATES**

>309, New Bake House, Maharashtra Chamber of Commerce lane , behind Rythem House, Kala Ghoda, Fort, Mumbai 400023.

>1602, 'A'-Wing, Nav Parmanu, Behind Amar Cinema, Chembur, Mumbai 400071.

Mobile : +91 9820244453 / 022-22828288

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**HEMANT SETHI & CO  
ADVOCATES**

309 New Bake House, Maharashtra Chamber of Commerce Lane, Kala Ghoda,  
Fort, Mumbai 400023

1602 Nav Parmanu, Behind Amar Cinema, Chembur, Mumbai 400071

Phone Nos. 22828288/ 9820244453

hemant@hemantsethi.com

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**IN THE NATIONAL COMPANY LAW TRIBUNAL  
SPECIAL BENCH**

CP (CAA) No. 925 /MB/2020  
connected with  
CA (CAA) No. 3748/MB/2019

*In the matter of*  
The Companies Act, 2013;  
and

*In the matter of*  
Sections 230 to 232 and other applicable provisions of  
the Companies Act, 2013;  
and

*In the matter of* Composite Scheme of Arrangement  
and Amalgamation amongst Fairchem Specialty Limited  
("Demerged/Transferee Company") and Fairchem  
Organics Limited ("Resulting Company") and Privi  
Organics India Limited ("Transferor Company") and  
their respective shareholders.

Fairchem Specialty Limited  
CIN: L15140MH1985PLC286828

...First Petitioner/  
Demerged/Transferee Company

Fairchem Organics Limited

...Second Petitioner/  
Resulting Company

Privi Organics India Limited  
CIN:U24220MH2016PLC283393

...Third Petitioner/  
Transferor Company

**NOTICE TO CENTRAL GOVERNMENT, REGULATORY AUTHORITIES**

To,  
The Registrar of Companies  
Ministry of Company Affairs, Everest,  
5th floor, 100, Marine lines, Mumbai – 400002

TAKE NOTICE that a Company Petition filed jointly under section 230 to 232 of the Companies Act, 2013 for sanctioning the Composite Scheme of Arrangement and Amalgamation amongst Fairchem Specialty Limited ("Demerged/Transferee Company") and Fairchem Organics Limited ("Resulting Company") and Privi Organics India Limited ("Transferor Company") and their respective shareholders ("the Scheme") was admitted by the Special Bench at NCLT, Mumbai comprising of Hon'ble Shri Rajasekhar V.K., Member (J) and Hon'ble Shri V. Nallasenapathy, Member (T) on 12<sup>th</sup> June, 2020 and the said Company Petition is fixed for final hearing on 30<sup>th</sup> June, 2020.

You are hereby informed that representations, if any, in connection with the proposed Scheme of Merger by Absorption may be made to the Tribunal having address at 4th Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D.Somani Marg, Cuffe Parade, Mumbai-400005 not later than two days before the date fixed for the hearing of the Company Petition. A copy of the representation may simultaneously be sent to the Petitioner's advocate having his office at Hemant Sethi & Co. Advocates, 309 New Baker House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai 400023.

In case no representation is received within the stated period, it shall be presumed that you have no representation to make on the proposed Scheme of Merger by Absorption.

Dated this 12<sup>th</sup> June, 2020

Yours faithfully  
For Hemant Sethi & Co.



Advocates for Petitioner Companies