

Form No. MGT-7



Form language

☒ English ☐ Hindi

Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L15140MH1985PLC286828

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

☒ Original ☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	PRIVI SPECIALITY CHEMICALS LIMITED	PRIVI SPECIALITY CHEMICALS LIMITED
Registered office address	Privi House, Plot No A-71, TTC, Thane Belapur Road, Kopar Khairane,NA,Navi Mumbai,Thane,Maharashtra,India,400710	Privi House, Plot No A-71, TTC, Thane Belapur Road, Kopar Khairane,NA,Navi Mumbai,Thane,Maharashtra,India,400710
Latitude details	19.033400	19.033400
Longitude details	73.018997	73.018997

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

photo-reg office.pdf

(b) *Permanent Account Number (PAN) of the company

AA*****3Q

(c) *e-mail ID of the company

*****ni.shah@privi.co.in

(d) *Telephone number with STD code

91*****00

(e) Website	<input style="width: 95%;" type="text" value="www.privi.com"/>									
iv *Date of Incorporation (DD/MM/YYYY)	<input style="width: 95%;" type="text"/>									
v (a) *Class of Company (as on the financial year end date) <i>(Private company/Public Company/One Person Company)</i>	<input style="width: 95%;" type="text" value="Public company"/>									
(b) *Category of the Company (as on the financial year end date) <i>(Company limited by shares/Company limited by guarantee/Unlimited company)</i>	<input style="width: 95%;" type="text" value="Company limited by shares"/>									
(c) *Sub-category of the Company (as on the financial year end date) <i>(Indian Non-Government company/Union Government Company/State Government Company/ Guarantee and association company/Subsidiary of Foreign Company)</i>	<input style="width: 95%;" type="text" value="Indian Non-Government company"/>									
vi *Whether company is having share capital (as on the financial year end date)	<input checked="" type="radio"/> Yes <input type="radio"/>									
vii (a) Whether shares listed on recognized Stock Exchange(s)	<input checked="" type="radio"/> Yes <input type="radio"/>									
(b) Details of stock exchanges where shares are listed										
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;"></th> <th style="width: 55%;">Stock Exchange Name</th> <th style="width: 30%;">Code</th> </tr> </thead> <tbody> <tr> <td></td> <td>National Stock Exchange (NSE)</td> <td>A1024 - National Stock Exchange</td> </tr> <tr> <td></td> <td>Bombay Stock Exchange (BSE)</td> <td>A1 - Bombay Stock Exchange (BSE)</td> </tr> </tbody> </table>			Stock Exchange Name	Code		National Stock Exchange (NSE)	A1024 - National Stock Exchange		Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)
	Stock Exchange Name	Code								
	National Stock Exchange (NSE)	A1024 - National Stock Exchange								
	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)								
viii Number of Registrar and Transfer Agent	<input style="width: 95%;" type="text"/>									
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 25%;">CIN of the Registrar and Transfer Agent</th> <th style="width: 25%;">Name of the Registrar and Transfer Agent</th> <th style="width: 25%;">Registered office address of the Registrar and Transfer Agents</th> <th style="width: 25%;">SEBI registration number of Registrar and Transfer Agent</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td>C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,40008</td> <td></td> </tr> </tbody> </table>		CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent			C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,40008		
CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent							
		C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West,),,Mumbai,Mumbai City,Maharashtra,India,40008								
ix * (a) Whether Annual General Meeting (AGM) held	<input checked="" type="radio"/> Yes <input type="radio"/>									
(b) If yes, date of AGM (DD/MM/YYYY)	<input style="width: 95%;" type="text"/>									
(c) Due date of AGM (DD/MM/YYYY)	<input style="width: 95%;" type="text"/>									
(d) Whether any extension for AGM granted	<input type="radio"/> Yes <input checked="" type="radio"/>									

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

i *Number of business activities

	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
		Manufacturing		Manufacture of chemicals and chemical products	

i *No. of Companies for which information is to be given

		Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
				Subsidiary	
			Privi Speciality Chemicals USA Corporation	Subsidiary	
				Subsidiary	
				Associate	

i SHARE CAPITAL**(a) Equity share capital**

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares				
Total amount of equity shares (in rupees)				

Number of classes

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Share Capital				
Number of equity shares				
Nominal value per share (in rupees)				
Total amount of equity shares (in rupees)				

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares				
Total amount of preference shares (in rupees)				

Number of classes

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference Share Capital				

Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical		Total			
(i) Equity shares						
At the beginning of the year						
Increase during the year						
i Public Issues						
ii Rights issue						
iii Bonus issue						
iv Private Placement/ Preferential allotment						
v ESOPs						
vi Sweat equity shares allotted						
vii Conversion of Preference share						
viii Conversion of Debentures						
ix GDRs/ADRs						
x Others, specify conversion of physical Shares into demat shares						
Decrease during the year						
i Buy-back of shares						

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
ii Shares forfeited						
iii Reduction of share capital						
iv Others, specify <div>Conversion of physical shares into demat shares</div>						
At the end of the year						
(ii) Preference shares						
At the beginning of the year						
Increase during the year						
i Issues of shares						
ii Re-issue of forfeited shares						
iii Others, specify <div></div>						
Decrease during the year						
i Redemption of shares						
ii Shares forfeited						
iii Reduction of share capital						
iv Others, specify <div></div>						
At the end of the year						

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares

Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☒ Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures				

Fully convertible debentures				
Total				

v Securities (other than shares and debentures)

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

ii * Net worth of the Company

A Promoters

	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
	Individual/Hindu Undivided Family				
	(i) Indian				
	(ii) Non-resident Indian (NRI)				
	(iii) Foreign national (other than NRI)				
	Government				
	(i) Central Government				
	(ii) State Government				

	(iii) Government companies				
	Insurance companies				
	Banks				
	Financial institutions				
	Foreign institutional investors				
	Mutual funds				
	Venture capital				
	Body corporate (not mentioned above)				
	Others <div></div>				
	Total				

Total number of shareholders (promoters)

B Public/Other than promoters

	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
	Individual/Hindu Undivided Family				
	(i) Indian				
	(ii) Non-resident Indian (NRI)				
	(iii) Foreign national (other than NRI)				
	Government				
	(i) Central Government				
	(ii) State Government				

	(iii) Government companies				
	Insurance companies				
	Banks				
	Financial institutions				
	Foreign institutional investors				
	Mutual funds				
	Venture capital				
	Body corporate (not mentioned above)				
	Others				
	<div>Clrng Memb</div>				
	Total				

Total number of shareholders (other than promoters)

Total number of shareholders (Promoters + Public/Other than promoters)

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
	Individual - Female	
	Individual - Male	
	Individual - Transgender	
	Other than individuals	
	Total	

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

			Indonesia		
			India		
	JP Morgan Chase Bank CUSTODY 3rd Flr,JP		India		
			India		
			India		
			India		
			India		
			India		
			India		

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			India		
			India		
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			India		
			India		
	JP Morgan Chase Bank N.A, India Sub Custody 3rd Flr,JP MORGAN		India		
	JP Morgan Chase Bank N.A, India Sub Custody 3rd Flr,JP MORGAN		India		
			India		
			India		
EMPLOYEES&apos			India		
			India		

			India		
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[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters		
Members (other than promoters)		
Debenture holders		

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
Promoter						
B Non-Promoter						
i Non-Independent						
ii Independent						
C Nominee Directors representing						
i. Banks and FIs						
ii Investing institutions						
iii Government						
iv Small share holders						
v Others						

Total						
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*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name		Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
		Director		
		Company Secretary		
		Director		
		Director		
		Managing Director		
		Whole-time director		
		Director		
		Director		
		Director		

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

Name		Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
		Director		Change in designation
		Director		Change in designation
		Additional Director		Appointment
		Additional Director		Appointment

*Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting				
Postal Ballot				
Postal Ballot				

*Number of meetings held

	Date of meeting	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

Number of meetings held

	Type of meeting	Date of meeting	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
	Audit Committee				
	Audit Committee				
	Audit Committee				
	Audit Committee				
	Audit Committee				
	Corporate Social Responsibility Committee				
	Corporate Social Responsibility Committee				
	Corporate Social Responsibility Committee				
	Risk Management Committee				
	Risk Management Committee				
	Stakeholders Relationship Committee				
	Nomination & Remuneration Committee				
	Nomination & Remuneration Committee				
	Nomination & Remuneration Committee				
	Nomination & Remuneration Committee				

	Name of the Director	Board Meetings	Committee Meetings	Whether attended AGM held on
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		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
								<div></div>
								Yes
								Yes
								Yes
								Yes
								Not applicable
								Not applicable
								Yes
								Yes

☐ Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Mahesh Purshottam Babani	Managing Director					
		Whole-time director					
	Total						

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount

	Ashwini Saumil Shah	Company Secretary					
	Total						

C *Number of other directors whose remuneration details to be entered

	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Anurag Surana	Director appointed in casual vacancy					
	Hemang Manhar Gandhi	Director					
	Naresh Madhu Tejwani	Director					
	Priyamvada Ashesh Bhumkar	Director					
	Anuradha Eknath Thakur	Director					
	Dwarko Topandas Khilnani	Director					
	Total						

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐

B If No, give reasons/observations

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or
Debenture holder.xlsm

(b) Optional Attachment(s), if any

Designated Person details.pdf
Committee meetings and
attendance.pdf
List of FII's.pdf
MGT-8_PSCL_2024-2025.pdf
List of
Shareholders_compressed.pdf

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal , Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Himanshu Kamdar

Date (DD/MM/YYYY)

Place

Mumbai

Whether associate or fellow:

☐ Associate ☒ Fellow

Certificate of practice number

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

*(b) Name of the Designated Person

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*

to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

To be digitally signed by

*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

***To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

*Whether associate or fellow:

☒ Associate ☐ Fellow

Membership number

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

eForm filing date (DD/MM/YYYY)

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company