



February 17, 2026

To,  
**BSE Limited**  
Phirozee Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400001

Dear Sir/Madam,

**Sub.: Application for in-principle approval under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation of Privi Fine Science Private Limited ("PF SPL" or Transferor Company 1) and Privi Biotechnologies Private Limited ("PBPL" or Transferor Company 2) with Privi Speciality Chemicals Limited ("PSCL" or Transferee Company").**

**Ref: Clarification Sought by the exchange on the application for In- Principal approval filed vide Case No. 255313.**

With reference to the captioned subject and BSE comments dated February 16, 2026, we hereby confirm that the share capital of the Companies involved in the Scheme was as follows both (i) on the date of filing of the Scheme with the stock exchanges i.e. December 23, 2025 and (ii) as on the date of valuation report i.e. December 19, 2025.

**Privi Speciality Chemicals Limited, Transferee Company**

The issued, subscribed and paid-up share capital of the Transferee Company

Particulars	Amount (in Rupees)
<b>Authorised Capital</b>	
5,00,10,000 Equity Shares of Rs.10/- each	50,01,00,000
50,00,000 Preference Shares of Rs.10/- each	5,00,00,000
<b>TOTAL</b>	<b>55,01,00,000</b>
<b>Issued, Subscribed and Fully paid-up</b>	
3,90,62,706 Equity Shares of Rs.10/- each, fully paid-up	39,06,27,060
<b>TOTAL</b>	<b>39,06,27,060</b>

**Privi Fine Sciences Private Limited, Transferor Company 1**

The issued, subscribed and paid-up share capital of the Transferor Company 1

Particulars	Amount (in Rupees)
<b>Authorised Capital</b>	
24,00,00,000 Equity Shares of Rs.10/- each	2,40,00,00,000
<b>TOTAL</b>	<b>2,40,00,00,000</b>
<b>Issued, Subscribed and Fully paid-up</b>	
23,38,29,210 Equity Shares of Rs. 10/- each, fully paid up	2,33,82,92,100
<b>Total</b>	<b>2,33,82,92,100</b>



**PRIVI SPECIALITY CHEMICALS LIMITED**

Knowledge Centre & Regd. Office : Pivi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 710. India | Tel. : +91 22 68713200 / 33043500 / 33043600 / 27783040 / 27783041 / 27783045  
Fax: +91 22 27783049 / 68713232 | Email: enquiry@privi.co.in | Web: www.privl.com | CIN: L15140MH1985PLC286828





**Privi Biotechnologies Private Limited, Transferor Company 2**

The issued, subscribed and paid-up share capital of the Transferor Company 2

<b>Particulars</b>	<b>Amount (in Rupees)</b>
<b>Authorised Capital</b>	
4,00,00,000 Equity Shares of Rs.10/- each	40,00,00,000
<b>Total</b>	<b>40,00,00,000</b>
<b>Issued, Subscribed and Paid up Share Capital</b>	
3,62,74,728 Equity Shares of Rs.10/- each, fully paid up	36,27,47,280
<b>Total</b>	<b>36,27,47,280</b>

We request you to kindly take our above submissions on record and provide in-principal approval at the earliest.

**For, Privi Speciality Chemicals Limited**

**Ashwini Saumil Shah**  
Company Secretary & Compliance Officer



**Place: Navi Mumbai**  
**sDate: February 17, 2026**



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