B S R & Co. LLP
Chartered Accountants

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Limited Review Report on unaudited standalone financial results of Privi Specilaity Chemicals Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Privi Specilaity Chemicals Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Privi Specilaity Chemicals Limited (hereinafter referred to as "the Company") for the quarter ended 30 June 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Kasat

Vikas R Kasat
Partner

Navi Mumbai
30 July 2026

Membership No.: 105317
UDIN:26105317AKKFBT6094

B S R & Co. (a partnership firm with Registration No. BA61223) converted into B S R & Co. LLP (a Limited Liability Partnership with LLP Registration No. AAB-8181) with effect from October 14, 2013

Registered Office:
14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Center, Western Express Highway, Goregaon (East), Mumbai - 400063

Privi Speciality Chemicals Limited
Regd. Office : Privi House, A-71, TTC Industrial Area, Thane Belapur Road, Kopar Khairane, Navi Mumbai - 400 710, India
Email : investors@privi.co.in Phone : +91 22 33043500 / 33043600 Fax : +91 22 27783049 Website : www.privi.com
CIN : L15140MH1985PLC286828

PRIVI

Statement of unaudited standalone financial results for the quarter ended June 30, 2026 (Rs. In lakhs)

Sr. No.	Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
		Unaudited	Refer Note no. 6	Unaudited	Audited
1	Revenue from operations	60,058.94	66,034.73	56,635.59	2,45,553.47
2	Other income	1,461.85	286.21	831.23	1,688.39
3	**Total income (1+2)**	**61,520.79**	**66,320.94**	**57,466.82**	**2,47,241.86**
4	**Expenses**				
	(a) Cost of materials consumed	37,293.11	32,652.05	29,781.57	1,25,787.35
	(b) Changes in inventories of finished goods and work-in-progress	(4,839.76)	2,673.44	(800.11)	(1,793.94)
	(c) Employee benefits expense	2,522.05	2,131.21	2,246.02	9,507.76
	(d) Finance costs	1,321.01	1,451.07	1,967.19	6,683.82
	(e) Depreciation and amortisation expense	3,398.65	3,295.98	3,288.18	13,020.93
	(f) Power and fuel expense	4,450.71	4,435.45	3,713.45	16,802.80
	(g) Other expenses	6,076.88	5,897.09	8,061.21	29,334.52
	Total expenses (4)	**50,222.65**	**52,536.29**	**48,257.51**	**1,99,343.24**
5	**Profit before tax (3-4)**	**11,298.14**	**13,784.65**	**9,209.31**	**47,898.62**
6	**Tax expenses**				
	Current tax	2,913.03	3,448.55	2,473.05	12,381.28
	Deferred tax (Credit) / Charge	(41.33)	64.26	(132.60)	(226.85)
7	**Net profit for the period / year (5-6)**	**8,426.44**	**10,271.84**	**6,868.86**	**35,744.19**
8	**Other comprehensive income**				
	(i) Items that will not be reclassified to profit or loss				
	-Remeasurements of the net defined benefit plans	11.66	70.38	(66.65)	(195.87)
	-Income tax related to above	(2.96)	(17.75)	16.94	49.70
	Total other comprehensive income / (loss) (8)	**8.70**	**52.63**	**(49.71)**	**(146.17)**
9	**Total comprehensive income (7+8)**	**8,435.14**	**10,324.47**	**6,819.15**	**35,598.02**
10	Paid up equity share capital (Face value of Rs. 10/- each)	3,906.27	3,906.27	3,906.27	3,906.27
11	Other equity				1,39,857.88
12	Earnings per share (EPS) of Rs. 10/- each (*not annualised) (In Rs.) Basic and Diluted (In Rs.)	*21.57	*26.30	*17.58	91.50

Please see accompanying notes to the unaudited standalone financial results.

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Chartered Accountants

Notes:

1 The unaudited standalone financial results for the quarter ended June 30, 2026 were reviewed by the audit committee and approved by the Board of Directors of Privi Speciality Chemicals Limited ("the Company") at its meeting held on July 30, 2026. The above results have been subjected to limited review by the statutory auditors of the Company. The statutory auditors have expressed an unmodified review conclusion.

2 The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 The Company's business activity falls within a single segment viz. 'Aroma Chemical'. There is single operating segment as per Ind AS 108 - "operating segment".

4 The Board of Directors at its meeting held on May 11, 2026 has recommended a final dividend of Rs. 10/- per equity share of face value of Rs.10/- each aggregating to Rs.3,906.27 lakhs for the financial year ended March 31, 2026, subject to approval of the shareholders at the ensuing 41st annual general meeting of the company.

5 The Board of Directors at its meeting held on December 19, 2025, had approved the Scheme of Amalgamation of Privi Fine Sciences Private Limited (Transferor Company 1) and Privi Biotechnologies Private Limited (Transferor Company 2) with Privi Speciality Chemicals Limited (Transferee Company) and their respective shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made therein.

The Company has received the observation letters from National Stock Exchange of India Limited and BSE Limited on May 05, 2026, and May 06, 2026, respectively. Pursuant thereto, the Company has filed the Scheme of Amalgamation before the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench on June 25, 2026.

6 The figures for the quarter ended March 31, 2026, were arrived at as difference between audited figures in respect of the financial year and the unaudited figures upto nine months of the relevant financial year.

7 The financial results of the Company are available for investors at **www.privi.com, www.nseindia.com** and **www.bseindia.com**

For and on behalf of the Board of Directors
Privi Speciality Chemicals Limited

Mahesh Babani
Chairman & Managing Director
DIN: 00051162

Place: Navi Mumbai
Date : July 30, 2026

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Limited Review Report on unaudited consolidated financial results of Privi Speciality Chemicals Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Privi Speciality Chemicals Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Privi Speciality Chemicals Limited (hereinafter referred to as "the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities :

Sr. No	Name of the Entity	Relationship
1	Privi Speciality Chemicals Limited	Parent Company
2	Privi Biotechnologies Private Limited	Wholly Owned Subsidiary
3	Privi Speciality Chemicals USA Corporation	Wholly Owned Subsidiary
4	Prigiv Specialties Private Limited	Subsidiary

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We did not review the interim financial results of three Subsidiaries included in the Statement, whose interim financial results reflects total revenues (before consolidation adjustments) of Rs. 15,580.50 lakhs, total net (loss) after tax (before consolidation adjustments) of Rs. 132.77 lakhs and total comprehensive loss (before consolidation adjustments) of Rs. 104.81 lakhs, for the quarter ended 30 June 2026, as considered in the Statement. These interim financial results have been reviewed by other auditor whose reports have been furnished to us by the Parent's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaryies, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Vikas

Vikas R Kasat

Partner

Membership No.: 105317

UDIN:26105317CDFVQN1629

Navi Mumbai

30 July 2026

Privi Speciality Chemicals Limited
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CIN : L15140MH1985PLC286828

PRIVI

Statement of unaudited consolidated financial results for the quarter ended June 30, 2026 (Rs. In Lakhs)

Sr. No.	Particulars	Quarter ended June 30, 2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended March 31, 2026
		Unaudited	Refer Note no.7	Unaudited	Audited
1	Revenue from operations	66,622.02	72,151.78	55,881.24	2,56,368.55
2	Other income	1,520.39	417.73	898.78	1,923.55
3	**Total income (1+2)**	**68,142.41**	**72,569.51**	**56,780.02**	**2,58,292.10**
4	**Expenses**				
	(a) Cost of materials consumed	39,688.27	35,797.63	30,575.94	1,35,565.28
	(b) Purchase of stock in trade	166.48	1.69	150.38	155.20
	(c) Changes in inventories of finished goods, stock in trade and work in progress	(2,694.96)	4,763.17	(3,201.71)	(4,010.76)
	(d) Employee benefits expense	2,991.08	2,511.44	2,739.22	11,471.22
	(e) Finance cost	1,674.43	1,824.85	2,366.07	8,195.35
	(f) Depreciation and amortisation expense	3,735.82	3,648.43	3,620.74	14,379.85
	(g) Power and fuel expense	4,593.68	4,528.03	3,888.65	17,369.19
	(h) Other expenses	6,650.90	6,526.10	8,522.43	31,196.57
	Total expenses (4)	**56,805.70**	**59,601.34**	**48,661.72**	**2,14,321.90**
5	**Profit before tax (3-4)**	**11,336.71**	**12,968.17**	**8,118.30**	**43,970.20**
6	**Tax expense**				
	Current tax	3,018.08	3,450.20	2,488.46	12,382.93
	Deferred tax (credit) / charge	34.76	107.41	(125.38)	(84.83)
7	**Net profit for the periods / year (5-6)**	**8,283.87**	**9,410.56**	**5,755.22**	**31,672.10**
	Attributable to :				
	Owners of the Holding Company	**8,420.55**	**9,369.97**	**6,193.07**	**32,753.73**
	Non-controlling interest	(136.68)	40.59	(437.85)	(1,081.63)
8	**Other comprehensive income**				
	(i) Items that will not be reclassified to profit or loss				
	-Remeasurements of the net defined benefit plans	9.21	64.32	(67.80)	(205.66)
	-Income tax related to above	(2.35)	(16.23)	17.23	52.16
	(ii) Items that will be reclassified to profit or loss				
	-Exchange differences in translating financial statements of foreign operations	29.80	107.25	3.27	253.32
	-Income tax related to above	-	-	-	-
	Total other comprehensive income/(loss) (8)	**36.66**	**155.34**	**(47.30)**	**99.82**
	Attributable to :-				
	Owners of the Holding Company	36.66	155.34	(47.30)	99.82
	Non-controlling interest	-	-	-	-
9	**Total comprehensive income (7+8)**	**8,320.53**	**9,565.90**	**5,707.92**	**31,771.92**
	Attributable to :-				
	Owners of the Holding Company	**8,457.21**	**9,525.31**	**6,145.77**	**32,853.55**
	Non-controlling interest	(136.68)	40.59	(437.85)	(1,081.63)
10	Paid up equity share capital (Face value of Rs. 10/- each)	3,906.27	3,906.27	3,906.27	3,906.27
11	Other equity				1,37,337.16
12	Earnings per share (EPS) of Rs. 10/- each (*not annualised) (In Rs.) Basic and Diluted (In Rs.)	*21.56	*23.99	*15.85	83.85

Please see accompanying notes to the unaudited consolidated financial results.

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Chartered Accountants

Notes:

1 The unaudited consolidated financial results for the quarter ended June 30, 2026 were reviewed by the audit committee and approved by the Board of Directors of Privi Speciality Chemicals Limited ("the Company") at its meeting held on July 30, 2026. These unaudited consolidated financial results have been subjected to limited review by the statutory auditors of the Company. The statutory auditors have expressed an unmodified review conclusion.

2 The unaudited consolidated financial results of Privi Speciality Chemicals Limited ("the Parent"), and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 The unaudited consolidated financial results for the quarter ended June 30, 2026 comprise results of the following entities as a group :

Name of the Entity
Privi Speciality Chemicals Limited
Privi Biotechnologies Private Limited
Privi Speciality Chemicals USA Corporation
Prigiv Specialties Private Limited

4 The Group's business activity falls within a single segment viz. 'Aroma Chemical '. There is single operating segment as per Ind AS 108 - "operating segment".

5 The Board of Directors at its meeting held on May 11, 2026 has recommended a final dividend of Rs. 10/- per equity share of face value of Rs.10/- each aggregating to Rs.3,906.27 lakhs for the financial year ended March 31, 2026, subject to approval of the shareholders at the ensuing 41st annual general meeting of the company.

6 The Board of Directors at its meeting held on December 19, 2025, had approved the Scheme of Amalgamation of Privi Fine Sciences Private Limited (Transferor Company 1) and Privi Biotechnologies Private Limited (Transferor Company 2) with Privi Speciality Chemicals Limited (Transferee Company) and their respective shareholders and Creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made therein.
The Company has received the observation letters from National Stock Exchange of India Limited and BSE Limited on May 05, 2026, and May 06, 2026, respectively. Pursuant thereto, the Company has filed the Scheme of Amalgamation before the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench on June 25, 2026.

7 The figures for the quarter ended March 31, 2026 were arrived at as difference between audited figures in respect of the financial year and the unaudited figures upto nine months of the relevant financial year.

8 The financial results of the Group are available for investors at **www.privi.com, www.nseindia.com and www.bseindia.com**

For and on behalf of the Board of Directors
Privi Speciality Chemicals Limited

Mahesh Babani
Chairman & Managing Director
DIN: 00051162

Place: Navi Mumbai
Date : July 30, 2026

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